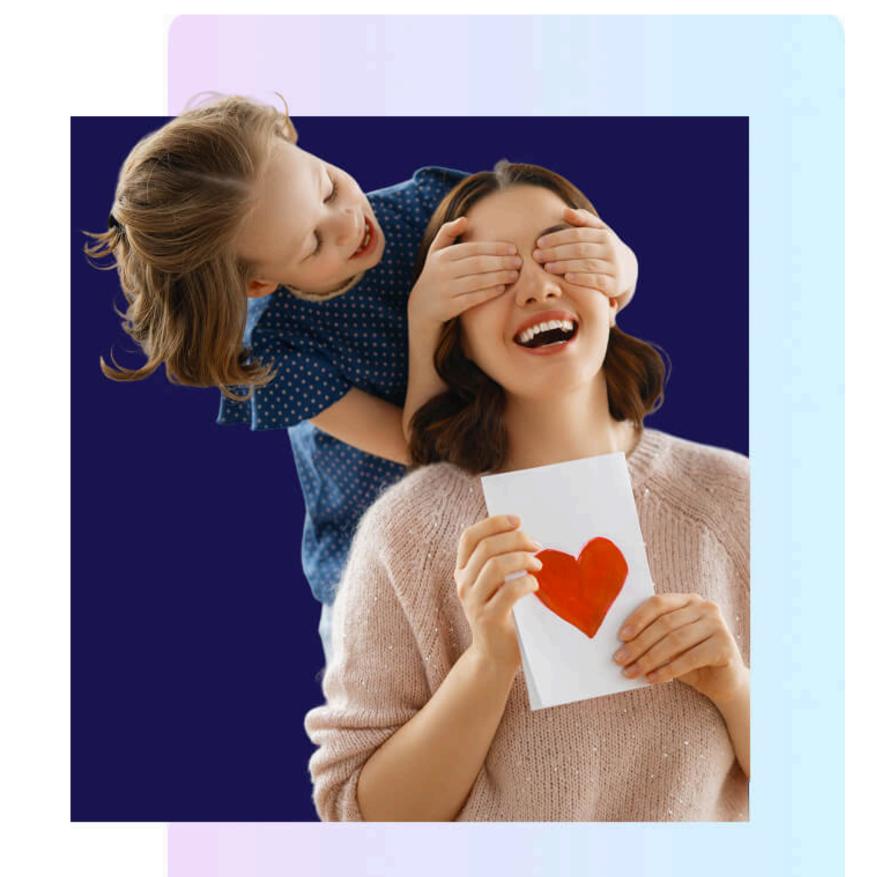


# How Does CanadaHelps Prepare for Giving Season?

SPEAKER: CHRISTINA ADAMS



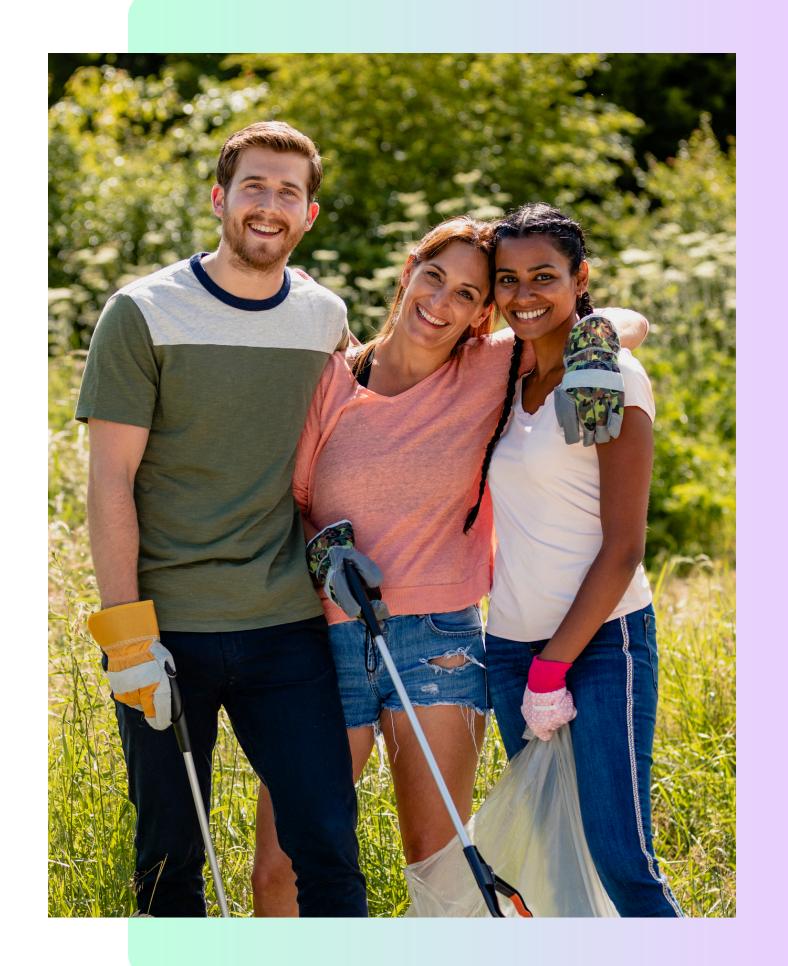
## Land Acknowledgement



Source: #BeadYourProvince, Kooteen Creations

## About CanadaHelps

- CanadaHelps is a charitable organization increasing giving in Canada through technology.
- **For Canadians,** CanadaHelps offers the most comprehensive and flexible range of giving solutions for donating or learning about any charity in Canada.
- For Canada's 85,000 charities, CanadaHelps provides affordable fundraising tools and education to help charities increase their impact.
- Since 2000, more than 5 million Canadians have donated over \$3.7 billion to charities using CanadaHelps.





## Got A Question?

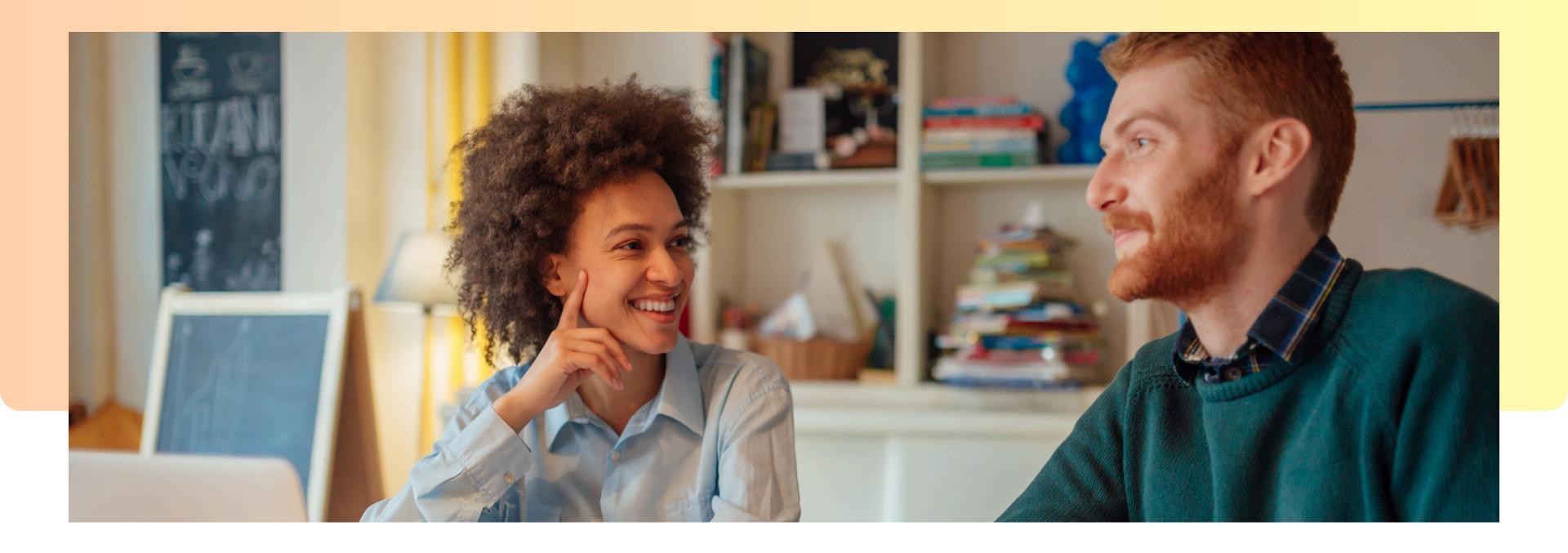
- Type your questions in at anytime for Q&A
   Session at the end
- A recording and the slidedeck will be emailed to you following the webinar. You'll be able to watch the recorded video on demand.



#### About The Presenter

Christina Adams
Director of Donor Marketing
<a href="mailto:christinaa@canadahelps.org">christinaa@canadahelps.org</a>

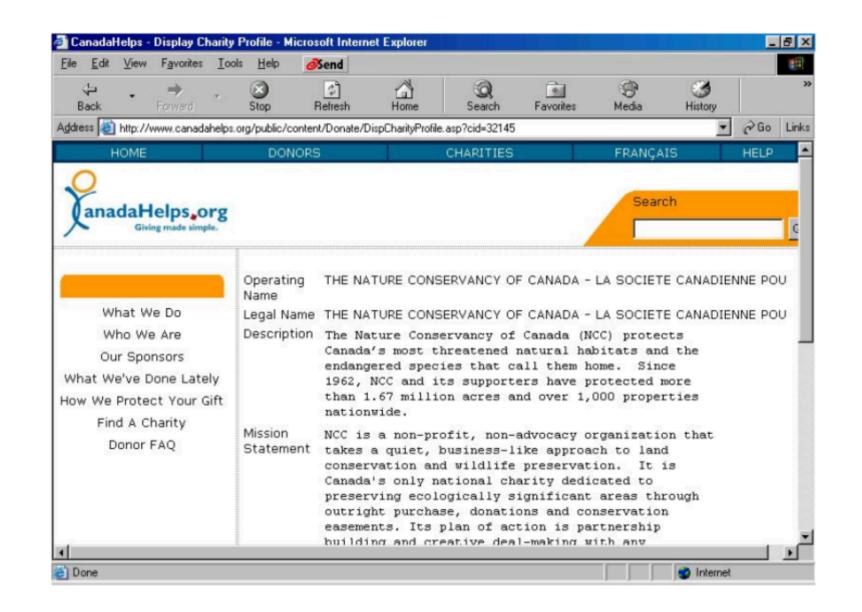
Christina is a seasoned marketing leader with over 20 years of experience leading marketing strategies, brand and creative, and leveraging data to drive results. She currently serves as CanadaHelps Director of Donor Marketing. During her 3 year tenure, CanadaHelps has consistently exceeded targets, increasing donations to charities by \$28M in this past year.

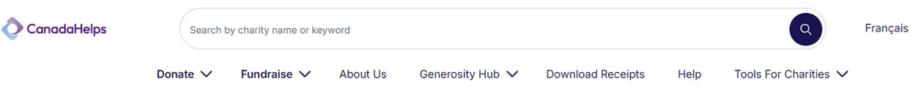


## Agenda

- The Importance of Giving Season
- Getting Ready for Giving Season
- Launching your Giving Season Campaign
- Evaluating Post Giving Season Success
- Q&A

### CanadaHelps Donor Services: Then & Now







Give to any registered Canadian charity, track your giving in one place, and join millions of Canadians who are making an impact.

Donate Now



How it Started - 2000 How its Going - 2025



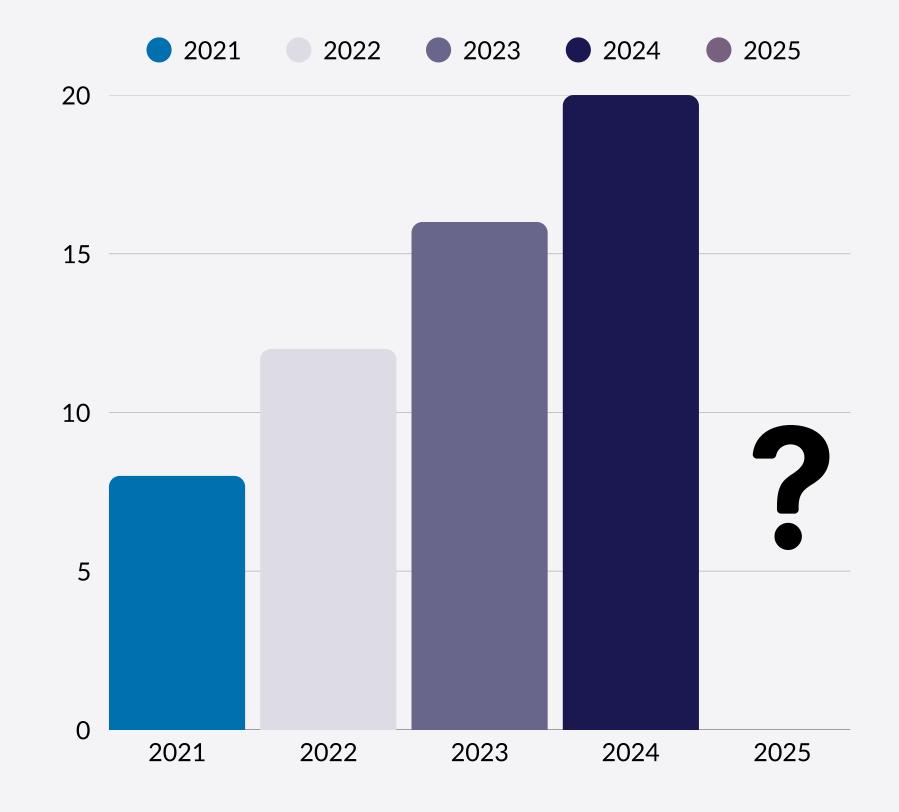
# Comprehensive Giving Options

- One-time & monthly donations
- eCard dedications
- Cause funds
- Donation centre for humanitarian crises
- Donations of stocks, bonds & mutual funds
- Fundraisers
- Charitable gift guide
- Gift cards

# How important is Giving Season for CanadaHelps?

- ⅓ of annual revenue is raised in December for most charities
- 10% in just the last 3 days of the year!
- +50% of donations through CanadaHelps is raised during Giving Season with 33% in December.

GivingTuesday & Dec 31<sup>st</sup> are highest performing days.



(Table for illustrative purposes only)

# Getting Ready for Giving Season



### Step 1: Planning

- Assessing and setting direction for EOY
- Identify segment target audience
- Develop core messaging
- Optimize online presence and donation processes



### Step 2: Preparing Marketing Materials

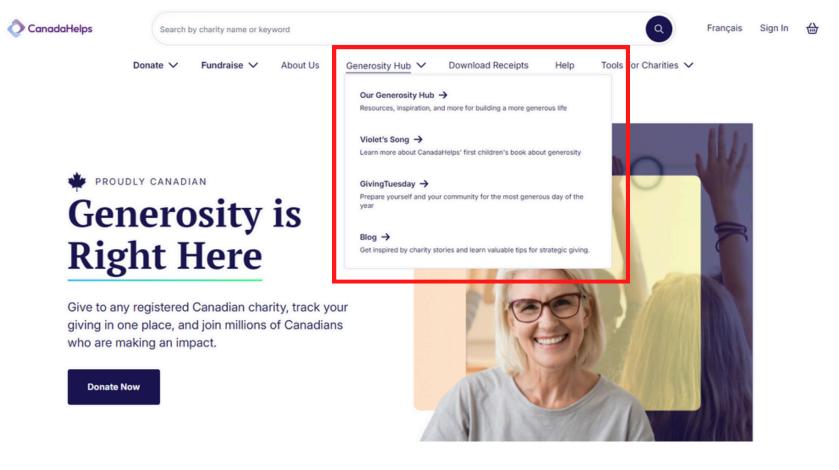
- Giving Season related pages (and donation form)
- Updating key pages
  - securities
  - tax incentives
  - gift guide
  - GivingTuesday
  - special content



GIVING STRATEGY

25 Small Acts of Kindness To Create the Biggest Waves of Change







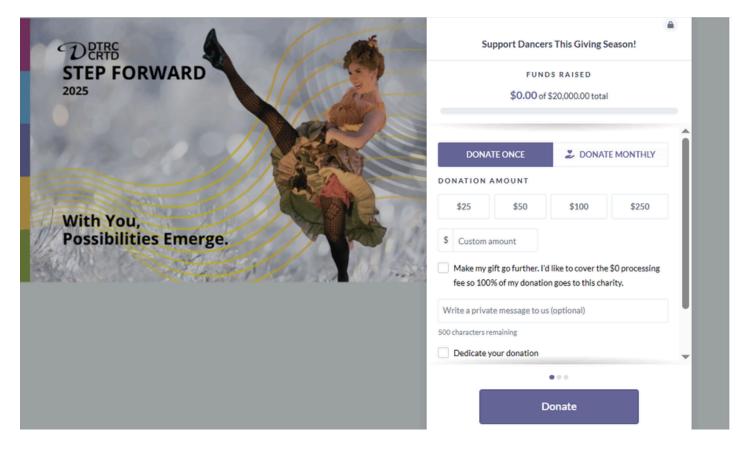
#### New eCards

For more ways to show your love with each charitable gift!

Send an eCard

## Step 3: Streamlining Your Donation Process

#### **DONATION FORM**



Credit: DTRC Dancer Transition Resource Centre

#### **GivingTuesday Resources**



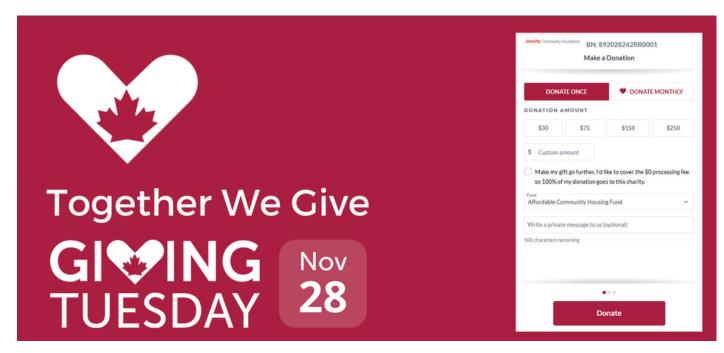
**Graphic assets** 



8 Practical Media Tips for Charities



Communication Toolkit



Credit: Vancity Community Foundation (2023)



Co-founded by CanadaHelps



### Step 4: Getting Your Donors Ready

Reach out to appropriate parts of your donor base

- Educate on high-impact forms of giving, e.g. Securities
- Share information about tax incentives
- Reach out to key donors for potential matches
- Connect with young people and get them excited



#### Why Donate Securities?

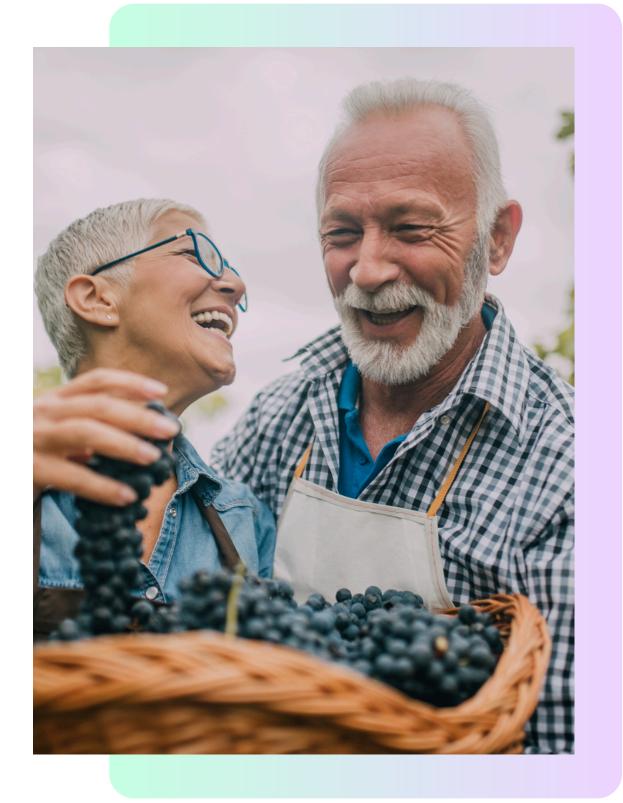
How to Maximize Your with a Gift of Stocks, B Mutual Funds.

Hosted by: Melissa Robinson, Controller, Fir Accounting Christina Adams, Director, Dono

#### Leveraging Matching Gifts and Challenges for End-of-Year

BY PHILIP MANZANO JULY 23, 2024 CHARITY LIFE





# Launching your Giving Season Campaigns



#### **Email Communications**

- 50+ emails sent last Giving Season
- Includes segmented & resends
- Key emails:
  - GivingTuesday "save the date"
  - GivingTuesday am & pm
  - Post GivingTuesday thank you
     & results
  - Gift Guide highlights
  - Gift Guide, last minute gifts
  - Dec 27 thank you from CEO
  - Dec 30 less than 48 h to give
  - Dec 31 morning & evening



#### Social Media

- #GivingTuesdayCA
- Audience engagement
- Relationship building
- Gift giving info
- Tax credit incentives
- Testimonials
- Resources
- Establish a personal connection authenticity
- Video content
- Engage in dialogue on other accounts

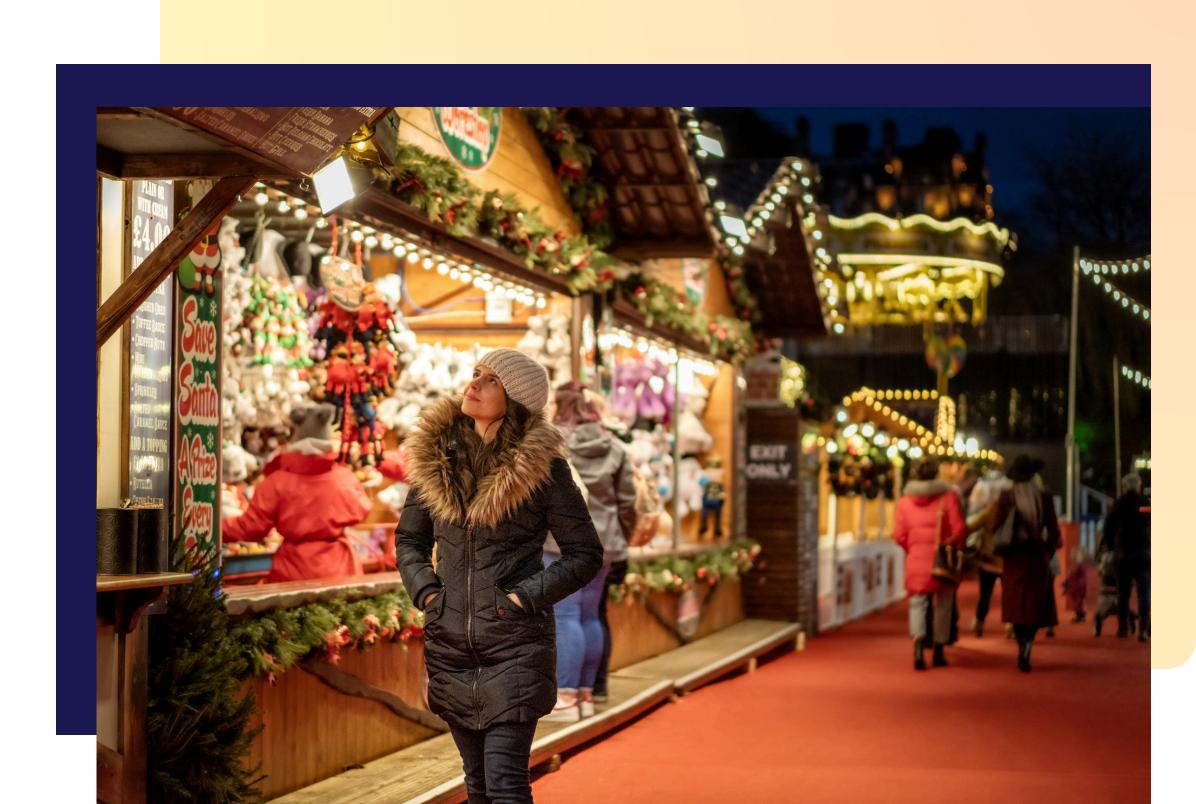


#### NOVEMBER 2025

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY	SUNDAY
27	28	29	30	31	1	2
3 Impact Story [Carousel]	4	5 Donor Testimonial [Quote Graphic]	6	7 BTS [Short Form Video]	8	9
10	11 Campaign Education [Video]	12	13 Donor Acknowledgement [Graphic]	14	15	16
17 Impact Story [Image + Text]	18	19 BTS [Photo]	20	21 Goal Tracker [Infographic]	22	23
24	25	26	27	28 Campaign Countdown [Graphic]	Giving Tuesday Blitz: Launch [Video AM], Reminder [Graphic PM]	Giving Tuesday Blitz: Impact Story [Carousel AM], Urgent Reminder [Text Only PM]

#### Other considerations

- Critical
  - Email campaign
  - Social media
  - Optimizing website & donation process
- Optional opportunities
  - Running a match
  - GivingTuesday Event
  - ∘ Raffles, 50/50, Lotteries
- Additional channels
  - Paid ads / paid social
  - Email signatures
  - Notification banners



# Evaluating Your Giving Season Success



## **Evaluation Post-Giving Season Success**

- Donation totals during campaign periods
- Landing page analytics:
  - Traffic
  - Conversion rates
  - Acquisition sources
- Email open rates, conversion rates & link clicks
- Reach and engagement on social
- Cost per acquisition



#### CanadaHelps Opportunties

- Customizable donation forms
- Charity profile on CanadaHelps.org
- Generosity spotlight

# Weaving Together: Tipi of Hope Foundation's Collaborative Approach to Truth and Reconciliation

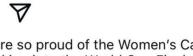
BY GUEST BLOGGER MARCH 25, 2025 GIVING LIFE





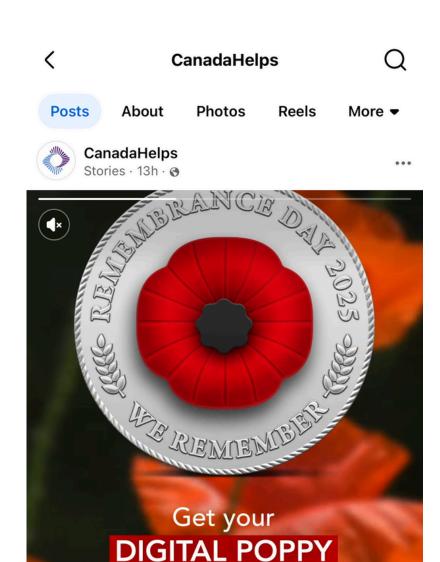
# Congrats to Team Canada Women's Rugby on reaching the World Cup!

2 × Q ¢



canadahelps We are so proud of the Women's Canadian Rugby team for making it to the World Cup Finals! This year, they have raised almost \$300,000 on CanadaHelps for their "Win the Rugby World Cup Campaign." They have made significant progress this year, thanks to the generous support of Canadians, who helped fund their world-class training and competition plan. Way to go @rugbycanada.

#TeamCanada #GenerosityIsRightHere



as a pledge to

**Never Forget** 

Marketplace

Send message...

### Opportunities: Holiday Gift Guides

#### Gift Guides



#### BIKE & SAFETY KIT \$150

Your gift of \$150 allows us to outfit each bike donation with safety equipment and a good lock.

**BUY THIS GIFT** 



#### **BIKE SAFETY KIT** \$50

Your gift of \$50 allows us to outfit a bike donation with life-saving equipment: lights, bell and helmet.

**BUY THIS GIFT** 



#### BICYCLE S100

Your gift of \$100 provides a bicycle to an individual living in an underserved Toronto Community.

**BUY THIS GIFT** 

**Credit: Bikes without borders** 

#### **Shop Charitable Gifts that** Make a Difference for Every Budget

The best holiday gifts can't be found in-store. Instead, give a gift that represents tangible ways that charities are making a difference this holiday season. Find gifts that provide food to the hungry, provide education to those in need, protect and care for animals, and much more.



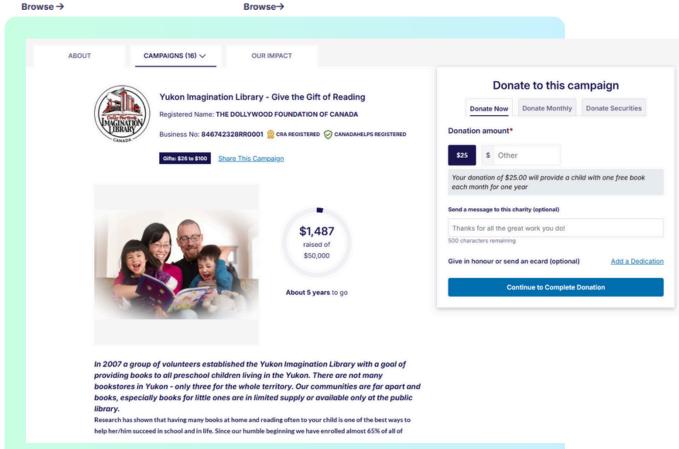
Gifts Under \$25

Browse →

Gifts Under \$100



Gifts Under \$250



# ABQ



Book a Time with CanadaHelps' Team to discuss your fundraising







# Generosity is right here.



@CanadaHelps

charitylife@canadahelps.org